

Phone Number: 250-785-2829 Website:

Street Address: #2033-1177 West Hastings Street City-Postal Code: Vancouver, B.C. V6E 3T4 www.sterlingrealtygroup.com

CLIENT INTAKE FORM (T1)

Section A. Personal Information

	First Name	Last Name	SIN	Date of Birth (dd/mm/yy)	Gender	Disabled (Y/N)	Net Income (if file separately)
Tax-payer							
Spouse or Common- Law Partner (if applicable)							
Dependant							
Dependant							
Dependant							
Address:							
Email:	Tax payer:			Phone	Tax payer:		
	Spouse:				Spouse:		

1. Province of Residence on Dec 31 last year:_____



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2.	Canada citizen?	☐ Yes		No						
3.	If yes, do you authorize to give your information to Elections Canada?									
		Yes		No						
4.	. Did you own or hold specified property with a total cost of more than CAN \$100,000 during last year?									
		Yes		☐ No						
5.	5. If you want to set up or update your CRA direct deposit information, please fill out your bank information									
_	Transit No (5 digits)		Institution No (3 digits)		Account No (7 digits)					